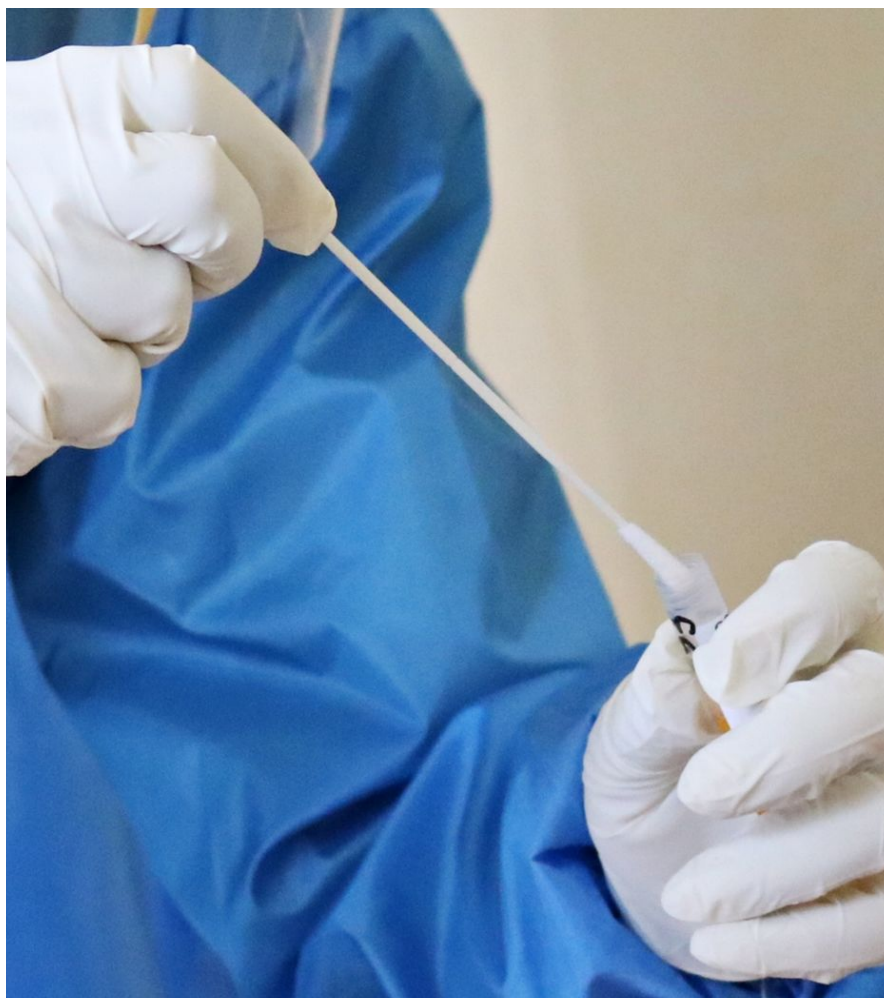


AMM COVID-19 SURVEY: 2022 FISCAL IMPACTS ON MANITOBA MUNICIPALITIES



EXECUTIVE SUMMARY



FURTHER OPERATING
LOSSES SINCE SRA

\$91.8 MILLION

PANDEMIC RELATED
COSTS INCURRED

\$7.3 MILLION

FURTHER FINANCIAL
LOSSES FOR 2022

\$53.3 MILLION



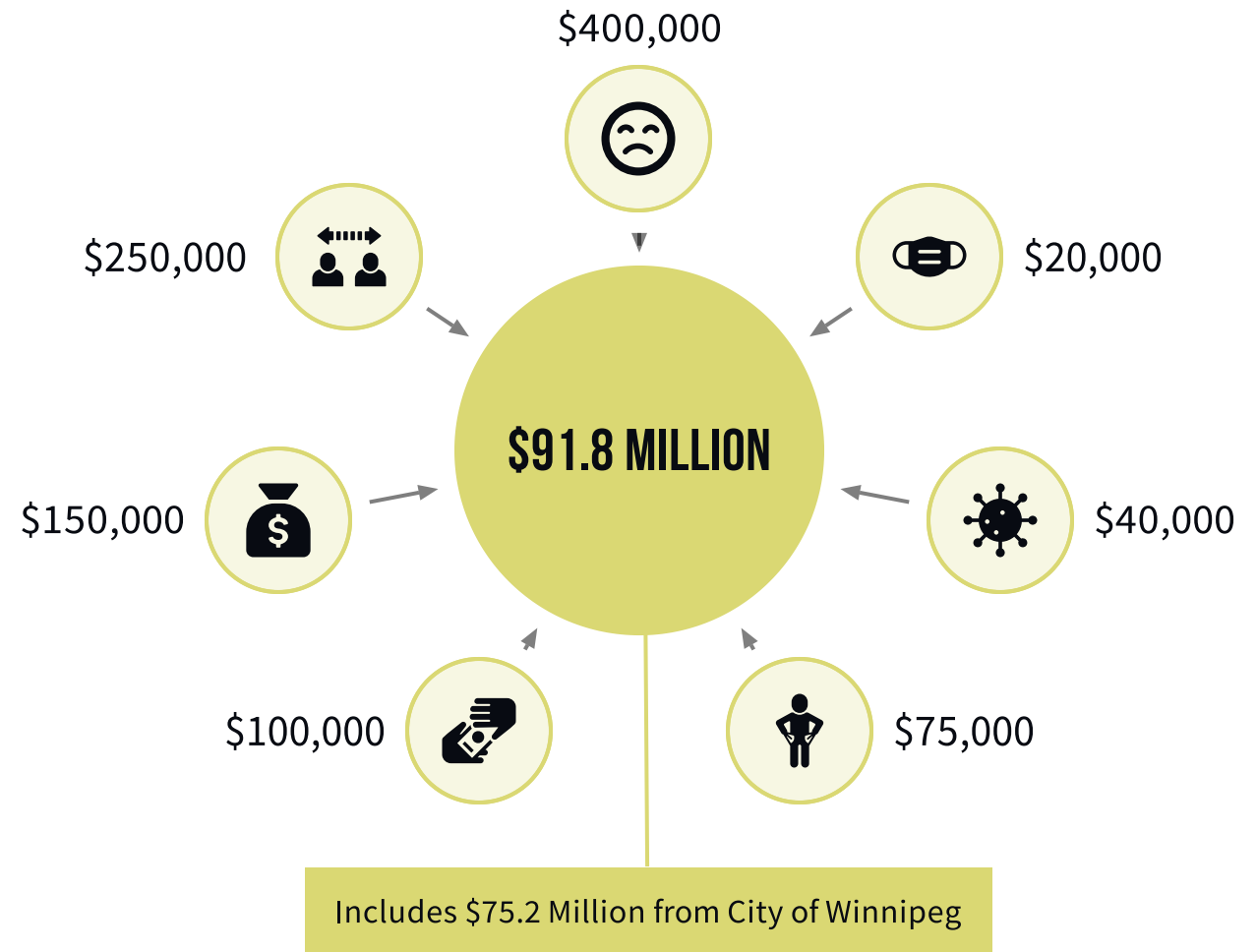
- 77 total survey respondents
- Please note that totals have been extrapolated to reflect all 137 municipalities.

HAS YOUR MUNICIPALITY EXPERIENCED FURTHER OPERATING LOSSES?

*** Some numbers illustrated below*

89% SAID YES

In October 2020, the Province of Manitoba flowed \$106 million on behalf of the federal government under the Safe Restart Agreement to municipalities to cover operating losses experienced in 2020.



HAS YOUR MUNICIPALITY INCURRED COSTS RELATED TO STAFFING (MAINTAINING/HIRING/TRAINING), EQUIPPING STAFF WITH TECHNOLOGY TO WORK REMOTELY, PURCHASING PPE, LEGAL COSTS, ENFORCING PUBLIC HEALTH ORDERS, DEFERRING INFRASTRUCTURE PROJECTS, OR OTHER PANDEMIC-RELATED EXPENSES?

95%



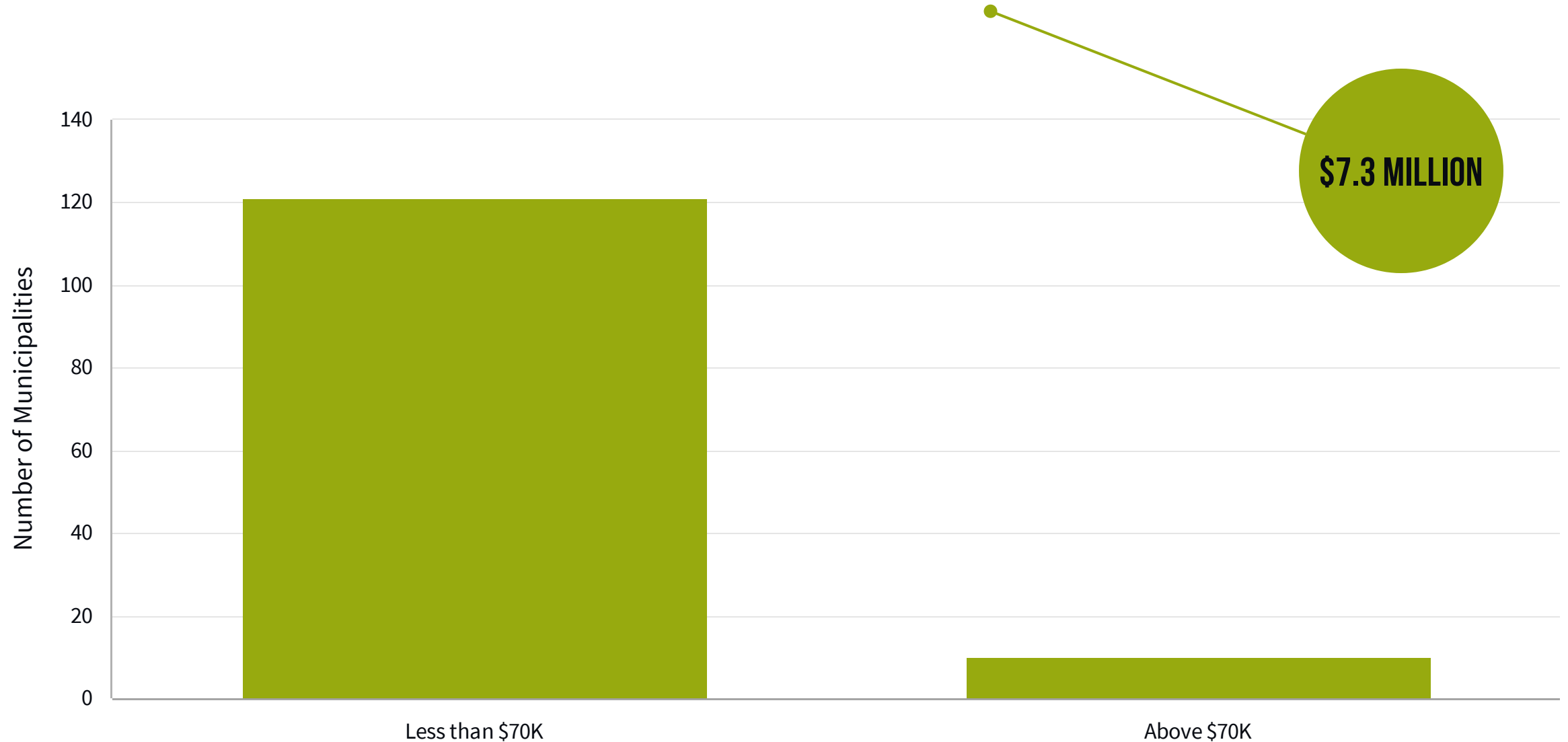
Yes

5%



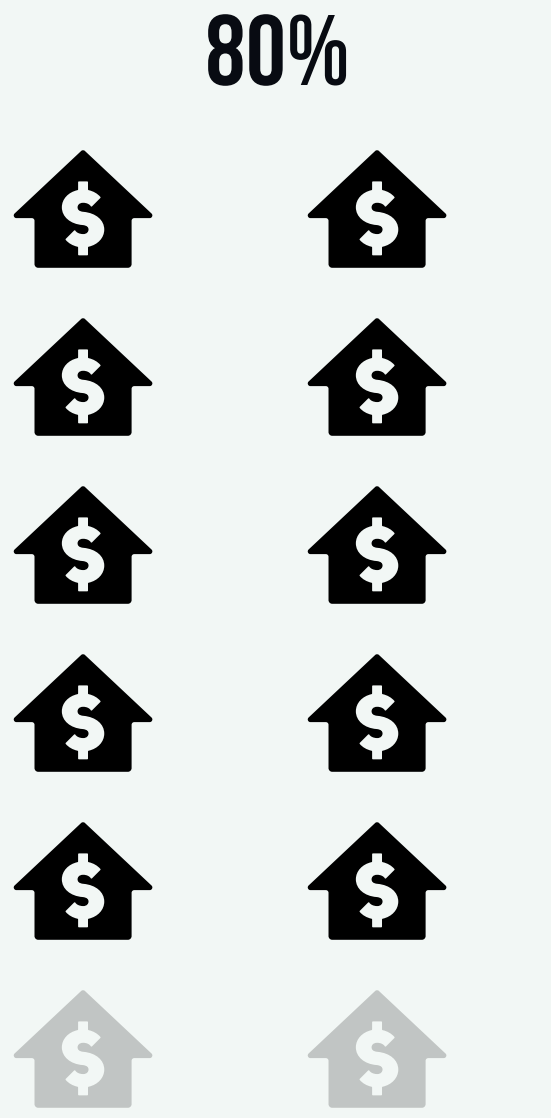
No

HOW DO THESE COSTS BREAKDOWN?

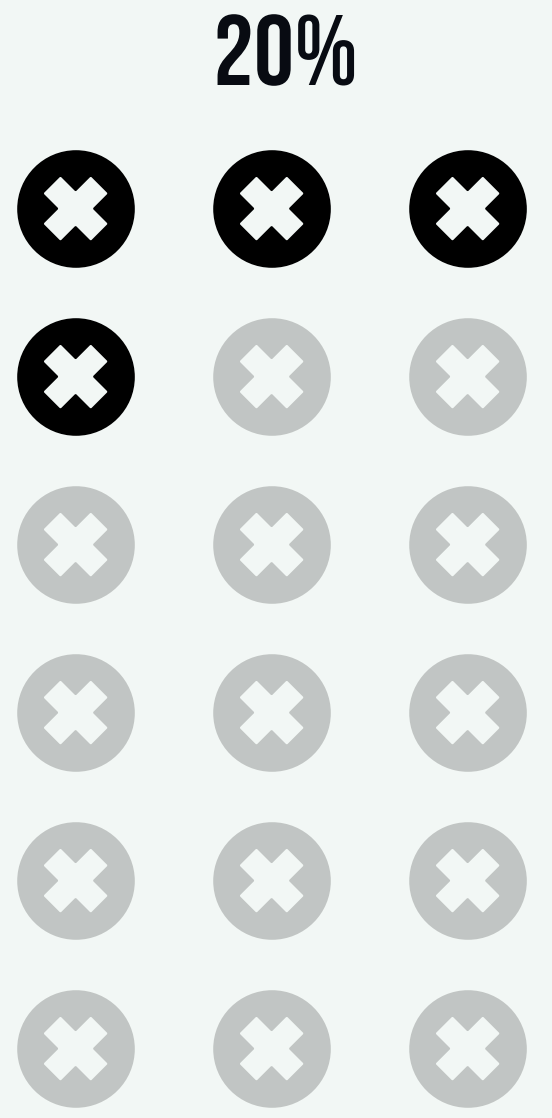




**HAS YOUR MUNICIPALITY
PROJECTED ANY
FURTHER FINANCIAL
LOSSES/IMPACTS FOR
2022?**



80% of respondents project further financial loss



20% of respondents indicated that this is difficult to project



CITY OF WINNIPEG INFORMATION



2022 Projected Costs

- Cancelled U-Pass Program = loss between \$6.6M - \$7.4M
- Winnipeg Parking Authority = loss of \$1M
- Winnipeg Fire Paramedic Service = loss of \$5.2M
- Overall, COVID cost CoW more than \$160M



Biggest Hits for CoW

- Transit (decreased ridership)
- Overtime Costs
- Staffing Shortage due to isolation requirements
- Winnipeg Parking

PROJECTED FINANCIAL LOSSES EXPLAINED



Theme #1

Contingent on PHO/restrictions



Theme #2

Employee sick time costs, work shortages, work from home costs, PPE



Theme #3

Lost revenue from facilities, recreation, airports, business closures



Theme #4

Enforcement of public health orders, screening mechanisms, additional technology



BIGGEST FINANCIAL HIT - WHAT WE HEARD?

SICK TIME

BIGGER SPACES FOR COUNCIL MEETINGS

STAFF VACANCIES

TOURISM

RESTRICTIONS

STAFFING REPLACEMENT

RECREATION CLOSURES

LOSS OF USER FEES

DELAYS

UNPREDICTABLE HEALTH ORDERS

AQUATIC CENTRE

COVID SCREENING

TECHNOLOGY

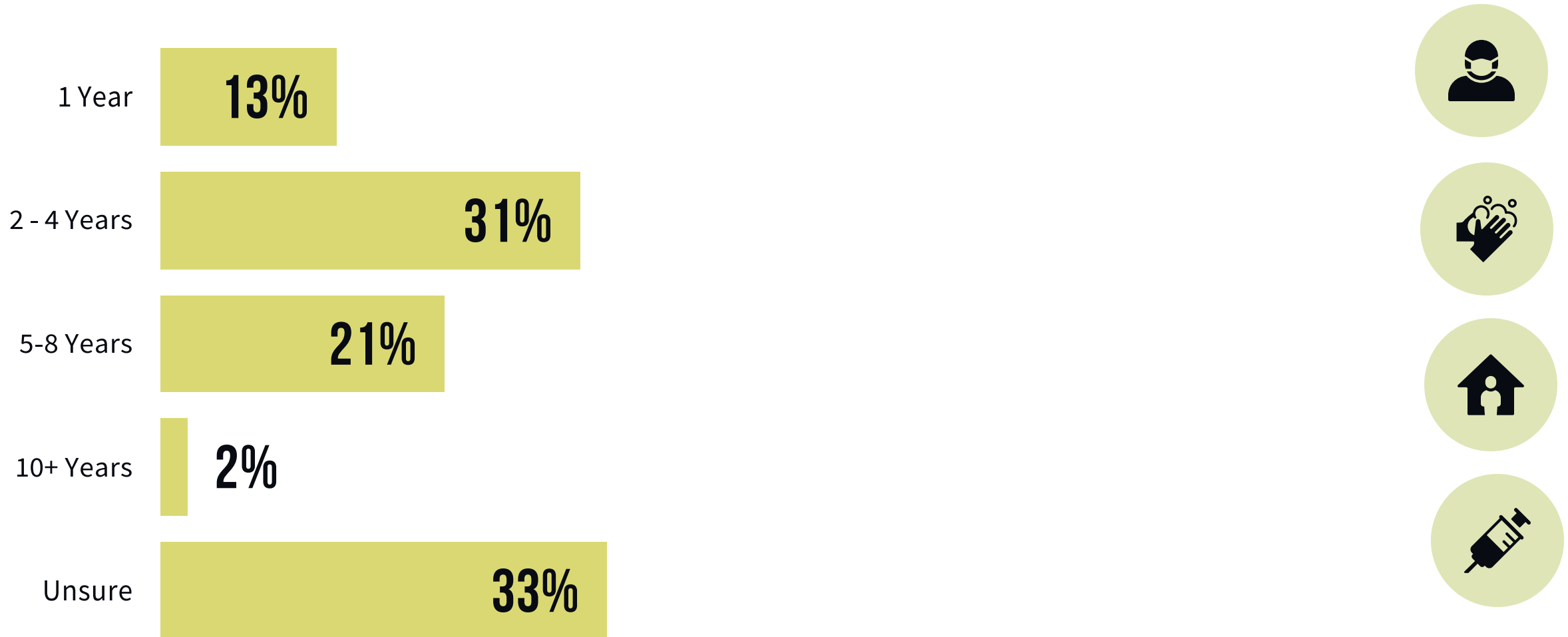
LOSS OF REVENUE

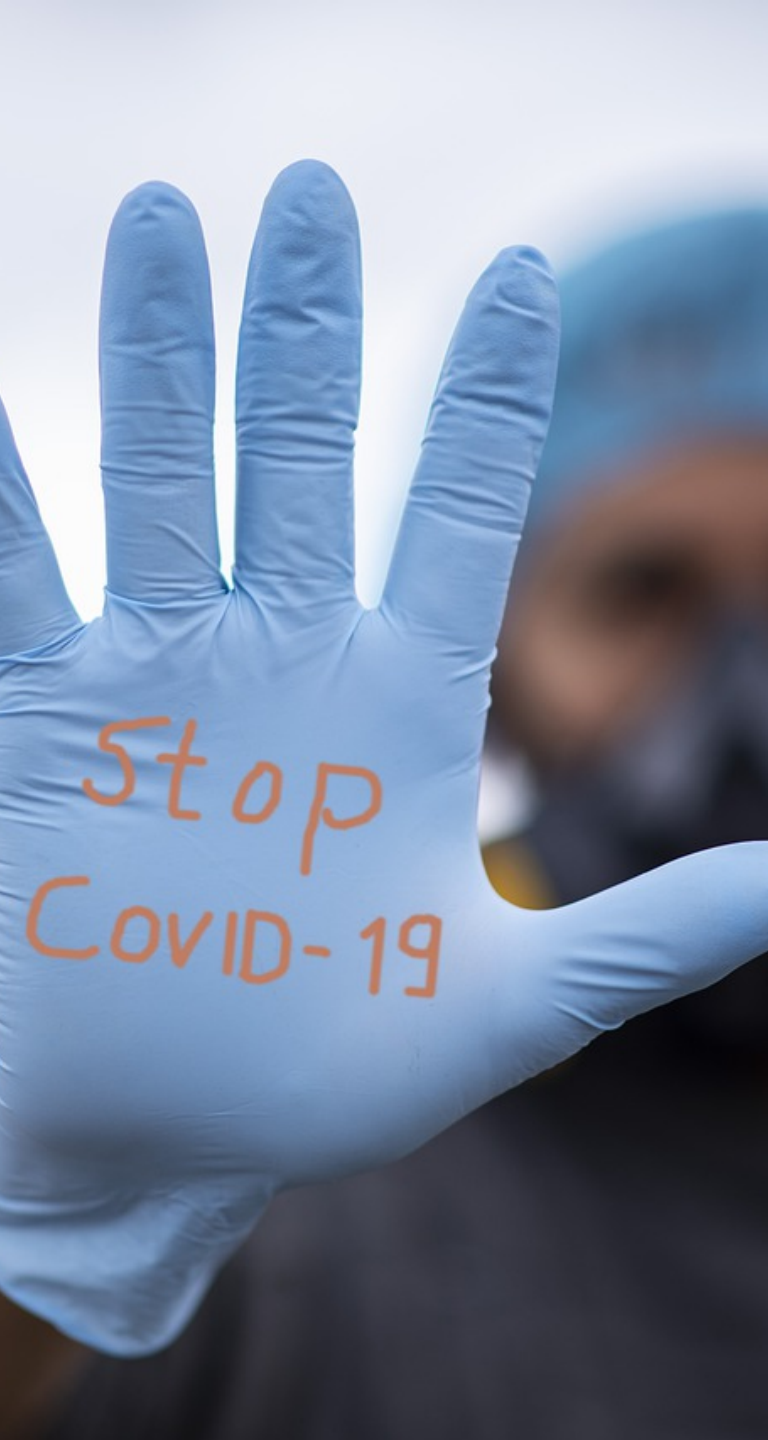
RESTRICTIONS

SANITIZATION

CONTINUING FIXED COSTS

HOW LONG DO YOU EXPECT IT WILL TAKE TO FINANCIALLY RECOVER TO PRE-CRISIS COVID-19 LEVELS?





WHAT FURTHER ACTIONS SHOULD THE PROVINCIAL OR FEDERAL GOVERNMENT TAKE TO HELP WITH YOUR RECOVERY?

What We Heard

- Relief on PST & Carbon Tax (i.e. facility heating costs)
- Continued financial support/grants
- Support for tourism & recreation industry
- Long term re-opening plan

What We Heard

- Expand grants for technology & rural connectivity
- Operational grants covering: hydro, water, utilities to offset recreation centre costs
- Approve ICIP funding & Province to provide top up fund like Feds

What We Heard

- Increase contribution to municipalities
- Increased assistance with Capital projects
- Funding for infrastructure upgrades
- Expand wage subsidy programs

What We Heard

- Continue to double the Gas Tax (CCBF)
- Lump sum payment early in year for operating grant
- Increase access to Rapid Test Kits & N95 masks, cleaning supplies